

Warrants

Stock	Expiration Date	Underlying Price	Warrant Price	Exercise Price	Exercise Ratio	% Premium*	Gearing Ratio(x)	Listed Shares	Exercised Shares	Exercise Period
A5-W4	07-Aug-26	1.85	0.02	3.5	1.0 : 1.0	90.27	92.5	360,996,274	-	Last trading day of Mar, June, Sept, Dec
A5-W5	13-May-27	1.85	0.09	2	1.0 : 1.0	12.97	20.56	235,591,404	-	30 Jun 26 and 13 May 27
ACC-W2	16-May-27	0.42	0.16	0.8178	1.0 : 1.22283	125.86	3.21	447,680,170	-	30 Nov 24, 30 Nov 25, 30 Nov 26 and 16 May 27
ASW-W3	22-May-28	6	0.35	9	1.0 : 1.0	55.83	17.14	89,915,909	-	22 Nov 25, 22 May 26, 22 Nov 26, 22 May 27, 22 Nov 27, 22 May 28
B52-W4	14-Jan-26	0.38	0.01	0.5	1.0 : 1.0	34.21	38	490,062,710	-	14-Jan-26
BC-W3	27-Feb-26	0.78	0.01	1.5	1.0 : 1.0	93.59	78	57,216,669	-	Last trading day of Aug 25 ,Nov 25 and Feb 26
BC-W4	29-Feb-28	0.78	0.07	2.5	1.0 : 1.0	229.49	11.14	114,433,391	-	Last trading day of Feb, May, Aug and Nov
BE8-W1	31-May-26	4.66	0.65	75	1.0 : 1.0	1523.39	7.17	13,234,216	-	Last trading day of Mar, June, Sept, Dec
BIOTEC-W2	31-Mar-26	0.18	0.01	0.5	1.0 : 1.0	183.33	18	1,016,557,171	105,933	Last trading day of Mar, June, Sept, Dec
BRI-W1	16-Jun-28	1.52	0.7	3	1.0 : 1.0	143.42	2.17	150,032,472	-	Last trading day of Mar, June, Sept, Dec
BRR-W2	13-Feb-26	3.62	0.01	13	1.0 : 1.0	259.39	362	81,191,490	-	Last trading day of Mar, June, Sept, Dec
BR-W1	01-Sep-26	1.63	0.01	5	1.0 : 1.0	207.36	163	456,607,635	-	Last trading day of Mar, June, Sept, Dec
BTC-W7	12-Jul-26	0.27	0.03	1.099	1.0 : 1.184	316.42	10.66	682,787,756	53	Last trading day of Mar, June, Sept, Dec
BTS-W8	21-Nov-26	2.28	0.01	14.387	1.0 : 1.036	531.43	236.21	2,632,313,258	222,971	Last trading day of Mar, June, Sept, Dec
B-W8	14-Nov-26	0.04	0.01	0.3	1.0 : 1.0	675	4	2,691,274,760	-	15th of Jun, Dec
BWG-W7	28-May-27	0.27	0.05	0.45	1.0 : 1.0	85.19	5.4	964,271,446	-	15 Aug 25, 14 Nov 25, 13 Feb 26, 15 May 26, 14 Aug 26, 13 Nov 26, 15 Feb 27 and 28 May 27
CEN-W5	12-May-26	0.91	0.03	2.14	1.0 : 1.0	138.46	30.33	372,356,224	20,000	Last trading day of May,Nov
CGH-W5	31-May-26	0.49	0.4	1	1.0 : 1.0	185.71	1.22	64,577,552	-	Last trading day of May , Nov
CHASE-W1	06-Jun-27	0.5	0.23	0.5	1.0 : 1.0	46	2.17	197,528,857	841,900	Last trading day of June , Dec
CHAYO-W4	14-May-27	1.32	0.32	2.5	1.0 : 1.0	113.64	4.13	126,343,448	-	Last trading day of Mar, June, Sept, Dec
CHO-W4	09-Jun-26	0.07	0.01	1.15	1.0 : 0.2	1614.29	1.4	278,474,616	-	Last trading day of each month
CIG-W10	06-Jul-28	0.03	0.04	0.5	1.0 : 1.0	1700	0.75	80,138,721	-	Every 15th of Mar, Jun, Sep, Dec
CIG-W9	09-May-28	0.03	0.02	0.5	1.0 : 1.0	1633.33	1.5	289,028,888	-	Last trading day of May,Nov
COMAN-W1	24-Jun-27	0.43	0.06	3	1.0 : 1.0	611.63	7.17	83,703,701	-	24 Jun 26 and 24 Jun 27
CV-W1	22-Feb-29	0.03	0.02	1	1.0 : 0.5	3366.67	0.75	63,183,435	-	Last trading day of Mar, June, Sept, Dec
DCON-W4	17-Mar-27	0.23	0.02	0.3	1.0 : 1.0	39.13	11.5	846,368,600	-	17 Sep 25, 17 Mar 26, 17 Sep 26 , 17 Mar 27
DEMCO-W8	20-May-27	2.8	0.4	2	1.0 : 1.0	-14.29	7	183,072,396	-	Last trading day of Mar, June, Sept, Dec
EA-W1	13-Feb-28	2.7	0.68	4	1.0 : 1.0	73.33	3.97	1,237,655,390	118,000	14 Aug 25, 16 Feb 26, 17 Aug 26, 17 Feb 27, 17 Aug 27 , 13 Feb 28
ECF-W6	31-Jul-26	0.11	0.05	0.08	1.0 : 1.0	18.18	2.2	274,275,553	125,526,664	Last trading day of each month
EMC-W7	16-Jun-27	0.03	0.03	0.13	1.0 : 1.0	433.33	1	2,068,292,062	-	Last trading day of Jan , Apr, July, Oct
EMPIRE-W1	28-Jan-27	1.14	0.15	3	1.0 : 1.0	176.32	7.6	193,993,128	-	28-Jan-27
EMPIRE-W2	28-Jan-28	1.14	0.23	6	1.0 : 1.0	446.49	4.96	48,498,251	-	Last trading day of Jan, July
GLORY-W1	16-Nov-27	0.8	0.17	1	1.0 : 1.0	46.25	4.71	134,511,741	483,100	Last trading day of Nov
HYDRO-W2	05-Feb-27	4.64	0.11	1.504	1.0 : 0.26591	-58.67	11.22	125,248,050	30,679,100	Last trading day of May,Nov
IMH-W1	30-Jun-26	3.06	0.08	6	1.0 : 1.0	98.69	38.25	106,779,476	-	Last trading day of Mar, June, Sept, Dec
IROYAL-W1	28-Oct-26	4.82	1.3	3	1.0 : 1.0	-10.79	3.71	57,458,828	-	28-Oct-26
IROYAL-W2	28-Oct-27	4.82	0.73	6	1.0 : 1.0	39.63	6.6	22,983,526	-	28-Oct-27
ITEL-W5	27-Jun-26	1.38	0.11	2	1.0 : 1.0	52.9	12.55	276,937,945	-	30 Dec 25, 31 Mar 26 and 26 Jun 27
ITEL-W6	27-Jun-28	1.38	0.16	3	1.0 : 1.0	128.99	8.63	346,172,409	-	Last trading day of Mar, June, Sept, Dec
JAS-W4	10-Oct-31	1.34	0.26	3	1.0 : 1.0	143.28	5.15	4,145,924,626	5,000	Last trading day of Mar, June, Sept, Dec
J-W3	05-Jun-26	0.7	0.07	9	1.0 : 1.0	1195.71	10	29,998,220	-	Last trading day of Mar, June, Sept, Dec
J-W4	01-Aug-26	0.7	0.09	3.1	1.0 : 1.0	355.71	7.78	160,171,913	-	29 Mar 24, 31 Jul 26
KGEN-W2	31-Jul-26	1.2	0.22	1.7524	1.0 : 1.1413	62.1	6.23	416,866,885	-	15th of Jun
KKP-W6	17-Mar-26	68	1.18	70	1.0 : 1.0	4.68	57.63	70,546,511	-	17-Mar-26
KUN-W3	23-Mar-27	0.83	0.06	1.25	1.0 : 1.04	57.55	14.39	59,071,600	-	23 Sep 25, 23 Mar 26, 23 Sep 26 , 23 Mar 27
K-W3	25-Jun-26	1.15	0.07	3	1.0 : 1.0	166.96	16.43	39,236,123	-	Last trading day of May, Nov
MADAME-W6	26-May-29	0.14	0.16	0.25	1.0 : 1.0	192.86	0.88	1,665,000,000	-	26 Feb, 26 May, 26 Aug and 26 Nov
MGI-W1	21-Aug-26	5.65	0.46	10	1.0 : 1.0	85.13	12.28	83,948,950	-	21-Aug-26
NER-W2	15-May-26	4.48	0.04	5.5	1.0 : 1.0	23.66	112	307,955,103	-	15 Dec 24, 15 Jun 25, 15 Dec 25, 15 May 25
NOBLE-W3	18-May-27	2.16	0.18	2.32	1.0 : 1.0	15.74	12	684,588,280	-	Last trading day of Mar, June, Sept, Dec
NRF-W2	30-Sep-28	0.31	0.1	1	1.0 : 1.0	254.84	3.1	430,849,150	-	Last trading day of Mar, June, Sept, Dec
ORI-W2	18-May-28	1.79	0.3	4	1.0 : 1.0	140.22	5.97	613,522,490	-	Last trading day of Mar, June, Sept, Dec
PEER-W2	17-Dec-26	0.11	0.02	1.3	1.0 : 1.0	1100	5.5	479,067,595	-	17 Dec 25 and 17 Dec 26
PLANET-W2	11-Mar-27	0.6	0.25	1	1.0 : 1.0	108.33	2.4	32,476,664	18,133,333	Last trading day of Mar, June, Sept, Dec
PLANET-W3	03-Sep-27	0.6	0.3	1	1.0 : 1.0	116.67	2	10,874,872	-	Last trading day of Mar, June, Sept, Dec

Warrants

Stock	Expiration Date	Underlying Price	Warrant Price	Exercise Price	Exercise Ratio	% Premium*	Gearing Ratio(x)	Listed Shares	Exercised Shares	Exercise Period
PPPM-W6	18-Aug-26	0.35	0.15	0.22	1.0 : 1.0	5.71	2.33	130,156,623	152,240	15th of each month
PRG-W4	17-May-27	9	4.14	4.8256	1.0 : 1.0361	-1.98	2.25	300,877	34,366,867	15th of each month
PRG-W5	15-Nov-27	9	3.96	4.9351	1.0 : 1.0132	-1.74	2.3	1,441,753	34,884,425	15th of each month
PROEN-W2	14-Oct-26	1.08	0.31	1	1.0 : 1.0	21.3	3.48	98,140,515	-	14-Oct-26
PROS-W1	14-May-26	0.43	0.02	1	1.0 : 1.0	137.21	21.5	271,396,956	2,835,184	Last Trading day of Jan, Jul
PROUD-W3	13-May-28	0.88	0.13	2	1.0 : 1.0	142.05	6.77	243,502,408	-	Last trading day of Mar, June, Sept, Dec
PSTC-W3	29-Apr-27	0.29	0.08	0.5	1.0 : 1.0	100	3.62	235,227,138	-	29 Apr
PTECH-W1	30-Sep-28	1.76	0.54	4	1.0 : 1.0	157.95	3.26	122,435,552	-	Last trading day of Mar, and Sept
ROCTEC-W5	05-Feb-27	0.56	0.02	1.5	1.0 : 1.0	171.43	28	2,029,473,346	-	Last trading day of Mar, June, Sept, Dec
RS-W5	15-Jan-26	0.2	0.01	3	1.0 : 2.0	1402.5	40	85,609,504	21,363,303	Last Trading day of Jan, Jul
SAMTEL-W2	15-Jan-27	4.16	0.73	8	1.0 : 1.0	109.86	5.7	102,990,388	-	31 Jul 25, 30 Jan 26, 31 Jul 26, 15 Jan 27
SCN-W2	14-Jan-26	0.4	0.01	5	1.0 : 1.0	1152.5	40	119,996,757	-	Last trading day of Mar, June, Sept, Dec
SFLEX-W2	21-Jan-26	3.14	0.01	10	1.0 : 1.0	218.79	314	102,499,398	-	29-Jan-26
SGC-W2	13-Sep-27	0.84	0.32	1.6	1.0 : 1.0	128.57	2.63	1,188,003,611	-	Last trading day of Mar, June, Sept, Dec
SKE-W1	01-Jun-26	0.15	0.02	1.3	1.0 : 1.0	780	7.5	223,181,853	-	Last trading day of Mar, June, Sept, Dec
STELLA-W6	27-Jul-27	0.15	0.05	0.5	1.0 : 1.0	266.67	3	1,640,980,718	-	Last trading day of Mar, June, Sept, Dec
TAKUNI-W2	29-Jul-28	0.36	0.33	0.3	1.0 : 1.0	75	1.09	350,000,000	-	29 Apr, 29 July, 29 Oct and 29 Jan
TCC-W5	24-May-28	0.28	0.18	0.5	1.0 : 1.0	142.86	1.56	98,408,417	-	Last trading day of Jul
TEAMG-W1	22-Jun-26	3.16	0.13	14.902	1.0 : 1.007	375.67	24.48	135,986,781	-	Last trading day of June, Dec
TFG-W4	15-May-27	4.46	0.82	3.8	1.0 : 1.0	3.59	5.44	568,215,708	12,863,889	Last trading day of May, Nov
TFI-W1	06-Jan-26	0.05	0.01	0.15	1.0 : 1.0	220	5	3,648,776,457	2,493,723,539	3 Mar 21, 30 Jun 21, 30 Sep 21, 30 Dec 21
TGE-W2	15-Jan-27	1.38	0.09	3	1.0 : 1.0	123.91	15.33	109,955,415	-	15-Jan-27
TNITY-W2	08-Jun-27	2.02	0.2	5	1.0 : 1.0	157.43	10.1	53,600,478	-	Last trading day of June, and Dec
TPL-W1	19-Mar-27	0.51	0.23	0.7	1.0 : 1.0	82.35	2.22	287,479,527	44,571,428	Last trading day of Mar, June, Sept, Dec
TRUBB-W3	06-Jul-28	0.63	0.3	1.5	1.0 : 1.0	185.71	2.1	18,783,180	-	Last trading day of Mar, June, Sept, Dec
TVDH-W5	15-Jun-28	0.06	0.02	0.5	1.0 : 1.0	766.67	3	218,947,456	-	Last trading day of June and Dec
TVDH-W6	09-Apr-27	0.06	0.02	0.07	1.0 : 1.0	50	3	637,224,943	-	9 Apr 26, 9 Oct 26 and 9 Apr 27
TWZ-W8	25-Jul-26	0.02	0.01	0.12	1.0 : 1.0	550	2	2,250,410,000	-	25 Jul 25 and 24 Jul 26
TWZ-W9	25-Jul-29	0.02	0.01	0.2	1.0 : 1.0	950	2	2,250,410,000	-	25 Jul 25, 24 Jul 26, 23 Jul 27, 25 Jul 28 and 25 Jul 29
UREKA-W3	08-Oct-27	0.35	0.22	2	1.0 : 1.0	534.29	1.59	63,363,927	-	8 Apr 26, 8 Oct 26, 8 Apr 27 and 8 Oct 27
VGI-W3	23-May-27	0.95	0.02	9.637	1.0 : 1.2349	916.13	58.66	2,583,348,212	1,500	Last trading day of Mar, June, Sept, Dec
VIH-W1	30-Jun-26	8.5	0.79	8	1.0 : 1.0	3.41	10.76	18,957,801	64,335	Last trading day of June , Dec
WAVE-W4	17-Jun-27	0.03	0.01	0.2	1.0 : 1.0	600	3	1,121,920,259	-	Last trading day of Mar, June , Sept, Dec
WIIK-W3	06-May-26	0.87	0.01	3.914	1.0 : 1.022	351.01	88.91	279,201,658	-	30 Jun 25, 30 Sep 25, 30 Dec 25, 31 Mar 26 and 6 May 26
XBIO-W6	05-Jan-27	0.17	0.05	1.7831	1.0 : 0.84125	983.81	2.86	45,483,822	-	04-Jan-27
XBIO-W7	23-Dec-27	0.17	0.02	1.1887	1.0 : 0.84125	613.23	7.15	643,030,991	-	22-Dec-27
ZIGA-W2	31-Mar-27	0.88	0.1	4.25	1.0 : 1.0	394.32	8.8	245,500,979	-	31-Mar-27

รายงานฉบับนี้จัดทำขึ้น โดยข้อมูลที่ได้มาจากแหล่งข้อมูลที่เกี่ยวข้องและเชื่อว่าเป็นที่น่าเชื่อถือได้ แต่ไม่ถือเป็นคำแนะนำหรือการรับประกันความถูกต้องและความสมบูรณ์ของข้อมูลใดๆ โดยบริษัทหลักทรัพย์ ยูโอบี เคย์ ไฮอัน (ประเทศไทย) จำกัด (มหาชน) ผู้จัดทำของสงวนสิทธิ์ในการเปลี่ยนแปลงความเห็นหรือประมาณการต่าง ๆ ที่ปรากฏในรายงานฉบับนี้ โดยไม่ต้องแจ้งล่วงหน้า รายงานฉบับนี้มีวัตถุประสงค์เพื่อใช้ประกอบการตัดสินใจของนักลงทุน โดยไม่ได้เป็นการชี้นำชักชวนให้นักลงทุนทำการซื้อขายหลักทรัพย์ หรือตราสารทางการเงินใดๆ ที่ปรากฏในรายงาน